Series A Convertible Junior Participating Preferred Stock

Series A Convertible Junior Participating Preferred Stock

(7)

(7)

11/26/2014

11/26/2014

FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washing

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

O / III D EXCIT III CE COMMINGUION	
gton, D.C. 20549	OMB APPROVAL

OMB Number: 3235-0287 Estimated average burden

By Sequoia Capital Franchise Partners, L.P. (2)(3)

By Sequoia Capital US Growth Fund IV LP<sup>(2)(3)</sup>

I

## Check this box if no longer subject to Section 16. Form 4 or Form 5

obligatio Instruction	ns may continu on 1(b).	e. See			Filed						rities Exchan		934			hou	irs per res	ponse:	0.5	
Name and Address of Reporting Person*     MORITZ MICHAEL J						or Section 30(h) of the Investment Company Act of 1940  2. Issuer Name and Ticker or Trading Symbol  GREEN DOT CORP [ GDOT ]									ck all applicat Director Officer (	ble)	10 e title Ot		0% Owner ther (specify	
(Last) 3000 SAN	,	rst) OAD, 4-250	(Middle)			3. Date of Earliest Transaction (Month/Day/Year) 11/26/2014								below) below)						
(Street) MENLO PARK CA 94025							4. If Amendment, Date of Original Filed (Month/Day/Year)								Individual or Joint/Group Filing (Check Applicable Line)     X Form filed by One Reporting Person     Form filed by More than One Reporting Person					
(City)	(S	tate)	(Zip)																3	
			Table I - N	Non-De	eriva	ative	Secur	ities Ac	quire	d, Di	sposed o	f, or Bei	neficia	lly O	wned					
1. Title of Security (Instr. 3)				2. Transacti Date (Month/Day			2A. Deemed Execution Date, if any (Month/Day/Year)	on Date,	3. Transaction Code (Instr. 8)		4. Securities Disposed O			5)   S   E   F	5. Amount of Securities Beneficially Owner Following Reported		6. Ownersh Form: Direct (D) or Indirect (I) (Instr. 4)	irect Ir direct B 4) C	. Nature of ndirect eneficial ownership	
									Code	v	Amount	(A) or (D)	Price	1	Transaction(s) (Instr. 3 and 4)			(1	(Instr. 4)	
Class A Co	ommon Sto	ck		11/2	26/20	14			J <sup>(1)</sup>		627,307	D	\$0.0	00	627,24	6	I	C F	By Sequoia Capital Cranchise Cund, L.P. <sup>(2)</sup>	
Class A Co	ommon Sto	ck		11/2	26/20	14			J <sup>(1)</sup>		85,615	D	\$0.0	00	85,723	3	Ι	F P	By Sequoia Capital Cranchise Cartners, L.P. <sup>(2)(3)</sup>	
Class A Co	ommon Sto	ck		11/2	26/20	14			J <sup>(4)</sup>		12,686	A	\$0.0	00	300,92	7	D			
Class A Co	ommon Sto	ck		11/2	26/20	14			J <sup>(1)</sup>		191,101	D	\$0.0	00	0		I	C	By Sequoia Capital US Growth Fund IV LP <sup>(2)(3)</sup>	
Class A Co	ommon Sto	ck		11/2	26/20	14			J <sup>(1)</sup>		8,343	D	\$0.0	00	0		I	C U P F	By Sequoia Capital JSGF Principals Cund IV LP <sup>(2)(3)</sup>	
Class A Common Stock				11/26/2014		14			J <sup>(5)</sup>	J <sup>(5)</sup> 8,343		A	\$0.0	00	16,872		I		By The Crankstart Foundation <sup>(6)</sup>	
			Table I								posed of, convertib			y Ow	vned					
1. Title of Derivative Security (Instr. 3)	Derivative Conversion Date Execution D Security or Exercise (Month/Day/Year) if any		Date, Transacti Code (Ins		(Instr. Derivation Security Acquired Dispose		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		e Exerc ation Day/Y		d 7. Title and Amor Securities Under Derivative Secur (Instr. 3 and 4)		lying Derivative		9. Num derivati Securit Benefic Owned Followi Reporte	itive Own ities Forn icially Direct d or In ving (I) (Ir	10. Ownershi Form: Direct (D) or Indirec (I) (Instr. 4	Beneficial Ownership t (Instr. 4)		
					Code	v	(A)	(D)	Date Exerc	isable	Expiration Date	Title	Amount Number Shares	rof		Transac (Instr. 4	ction(s)			
Series A Convertible Junior Participating Preferred Stock	(7)	11/26/2014			J <sup>(1)</sup>			1,333.683		7)	(7)	Class A Common Stock	1,333,	,683	\$0.00	1,333	3.743	I	By Sequoia Capital Franchise Fund, L.P. <sup>(2)</sup>	

J<sup>(1)</sup>

J<sup>(1)</sup>

181.827

406.435

(7)

(7)

Class A Common Stock

Class A Common Stock

181,827

406,435

\$0.00

\$0.00

181.719

0

(7)

(7)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)															
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		Transaction(s) (Instr. 4)		
Series A Convertible Junior Participating Preferred Stock	(7)	11/26/2014		J <sup>(1)</sup>			17.593	(7)	(7)	Class A Common Stock	17,593	\$0.00	0	I	By Sequoia Capital USGF Principals Fund IV LP <sup>(2)(3)</sup>
Series A Convertible Junior Participating Preferred Stock	(7)	11/26/2014		J <sup>(8)</sup>		1.618		(7)	(7)	Class A Common Stock	1,618	\$0.00	3.05	I	By The Crankstart Foundation <sup>(6)</sup>

## **Explanation of Responses:**

- 1. Represents a pro rata in-kind distribution of the issuer's Class A Common Stock and Series A Convertible Junior Participating Preferred Stock (the "Series A Stock") to partners or members and includes subsequent distributions by general partners or managing members to their respective partners or members.
- 2. Michael Moritz is a managing member of SCFF Management, LLC ("SCFF Management") and is a director of SC US (TTGP), LTD. SCFF Management is the sole general partner of Sequoia Capital Franchise Fund, L.P. and Sequoia Capital Franchise Partners, L.P. SC US (TTGP), LTD. is the sole general partner of SCGF IV Management, L.P., which is the sole general partner of Sequoia Capital US Growth Fund IV LP. and Sequoia Capital USGF Principals Fund IV LP. By virtue of these relationships, Mr. Moritz may be deemed to share voting and dispositive power with respect to the shares held by Sequoia Capital Franchise Fund L.P., Sequoia Capital Franchise Partners L.P., Sequoia Capital US Growth Fund IV, L.P. and Sequoia Capital USGF Principals Fund IV, L.P. [continued in footnote 3]
- 3. Mr. Moritz disclaims beneficial ownership of such securities except to the extent of his pecuniary interest therein, and the inclusion of these securities in this report shall not be deemed an admission of beneficial ownership of all of the reported securities for purposes of Section 16 or for any other purposes.
- 4. Represents the receipt of shares of the issuer's Class A Common Stock by virtue of the pro rata in-kind distributions described in footnote (1) above from Sequoia Capital Franchise Partners, L.P.
- 5. Represents the receipt of shares of the issuer's Class A Common Stock by virtue of the pro rata in-kind distributions described in footnote (1) above from Sequoia Capital USGF Principals Fund IV LP.
- 6. Shares held by The Crankstart Foundation. Mr. Moritz may be deemed to beneficially own the shares held by The Crankstart Foundation. Mr. Moritz disclaims beneficial ownership of such securities except to the extent of his pecuniary interest therein, and the inclusion of these securities in this report shall not be deemed an admission of beneficial ownership of the reported securities for purposes of Section 16 or for any other purpose.
- 7. The Series A Stock is convertible into the issuer's Class A Common Stock on the basis of 1,000 shares of Class A Common Stock for each share of Series A Stock, and may by converted only in connection with transfers to unaffiliated third parties. The Series A Stock has no expiration date.
- 8. Represents the receipt of shares of the issuer's Series A Stock by virtue of the pro rata in-kind distributions described in footnote (1) above from Sequoia Capital USGF Principals Fund IV LP.

## Remarks:

/s/ Melinda Dunn as attorney-in-12/01/2014 <u>fact</u>

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.